

CANbodia Copper Corp.

Large Copper/Gold Porphyry Discoveries in Cambodia

CDN \$1,000,000 Capital Raise of Units Priced at
CDN \$0.075 per Unit

November 2024

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DISCLAIMER

- In addition to other factors and assumptions which may be identified in this presentation, assumptions have been made regarding, among other things: development and completion activities; the accuracy of geological and geophysical data and its interpretations of that data; the impact of increasing competition; the general stability of the economic and political environment in which the Company operates; the timely receipt of any required regulatory approvals; the ability of the Company to obtain qualified staff, equipment and services in a timely and cost efficient manner; the ability of the Company to operate in a safe, efficient and effective manner; the ability of the Company to maintain relationships with joint venture and other industry partners, the ability of the Company to obtain future financing on acceptable terms; the timing and costs of storage and facility construction and expansion and the ability of the Company to secure adequate product transportation; prevailing weather conditions; future mineral metal market prices; currency, exchange and interest rates; and the regulatory framework regarding royalties, taxes and environmental matters in the jurisdictions in which the Company operates. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which have been used.
- Forward looking statements or information are based on current expectations, estimates and projections that involve a number of risks and uncertainties which could cause actual results to differ materially from those anticipated by the Company and described in the forward-looking statements or information. These risks and uncertainties which may cause actual results to differ materially from those in the forward-looking statements include the ability of management to execute its business plan; general economic and business conditions; the risk of instability affecting the jurisdictions in which the Company operates; market prices for minerals or metals, the conclusions of detailed feasibility and technical analyses, lower than expected grades and quantities of resources, mining rates, the availability of coring rigs and other support services, geological conditions that may not result in commercial levels of minerals or metals, recovery rates, regulatory approvals, interest rate changes, and the lack of availability of necessary capital (i.e., capital which may not be available to CANbodia on terms acceptable to CANbodia or not at all). CANbodia is subject to the specific risks inherent in the mining business as well as general economic and business conditions.
- We caution you not to place undue reliance on our forward-looking statements, which speak only as of the date of this presentation and not as of any other date. We undertake no obligation to update this information, except as required by applicable securities legislation. In addition, research, evaluation and analysis of the business, data and property are encouraged before making financial investments. Any estimates, projections or opinions contained herein may involve subjective judgment, analysis and interpretation, and satisfaction of one's own decisions should be undertaken.
- There is currently no market through which the securities of CANbodia may be sold and purchasers may not be able to resell any securities of CANbodia. There can be no assurance that an active or liquid market for the securities of CANbodia will develop or be sustained. An investment in the securities of CANbodia should be considered highly speculative due to various factors, including the nature of CANbodia's business.
- Portions of the scientific and technical information relating to the License contained in this presentation has been derived from a technical report titled "NI 43-101 Technical Report: Andong Bor (Copper and Gold) Exploration License Cambodia" dated July 26, 2024 and prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") by Rorie Wust, a qualified person within the meaning of NI 43-101. The technical report includes relevant information regarding the effective date and the assumptions, parameters and methods of the estimates cited in this presentation, as well as information regarding data verification, exploration procedures and other matters relevant to the scientific and technical disclosures of the Company which are not fully set out in this presentation.

THE PATH AHEAD

- **Complete the 2024 drill program, to prove up and prepare for possible development, the potentially significant resource that is discovered and inferred by the exploration that has been completed to date on the License land.**
- **Obtain \$1,000,000 funding through shareholder and third-party equity investments to meet the financial need of the company for field operations and proper corporate governance and transparency.**
- **Work with JV partner to comply with requirements of the License and partnership arrangement.**
- **Secure an extension to the License, as provided for in the current License, and maintain the maximum possible licensable acreage.**
- **Consider all options to monetize the value of the License to the benefit of the shareholders within the term of the current License extension period of two years - to August 2027.**
 - License is the Kingdom of Cambodia , Mineral Exploration License No. 0004 dated August 8, 2022, for three years, 100.29 sq Km; renewable for further 2-year periods.
 - JV Partner is Angkor Resources Inc. pursuant to a Letter Agreement January 28, 2022 – Canbodia Copper Corp @ 80%; Angkor Resources @ 20% free carried interest. Website – angkorresources.com

OUR EVOLUTION

- **A private Alberta based company holding an 80% interest in 100sq km mining license in Cambodia.**
- **The License area is indicative of a cluster of porphyritic intrusions holding copper, gold and other valuable mineral deposits.**
- **Drill testing already completed on the License indicates a potential copper deposit with grades exceeding 1% to significant depths.**
- **Geological data acquired by the company over several years includes multiple surface samples collected and analyzed:**
 - **An aero magnetic and radiometric data set (over 2,200 km) covering a significant portion of the License including the porphyritic clusters:**
 - **A drilling data set from the 2016 program proving the deposition of significant grades of copper in multiple depths and grades:**
 - **Data from the 2023 auger hole program indicating and confirming widespread copper and gold deposits:**
 - **NI 43-101 Report for Licensed area prepared by Rorie Wust, the Qualified Person: July 26, 2024. This report is based on the full data set available.**

YOUR INVESTMENT, AMPLIFIED

- ***To drill 7 or more test holes with continuous core on the Thmei North prospect area:***

Depth per core	300 to 700 meters
Total core depth this phase	3000 to 4000 meters
Angle	40 to 60 degree from vertical
Location	As determined between JV partners, focused on further delineation of prior investigation

- ***Projected 2025/2026 program would include additional core drilling based on results of the 2024 program plus possibly ground magnetic surveys to better understand structural control for future drilling.***

YOUR INVESTMENT, ANALYZED

- **We aim to raise at least \$1,000,000 at CDN \$0.075 per unit to cover costs of an exploration drilling program, governance, administrative costs and related fees. The units are comprised of one share and one-half warrant, with each warrant exercisable for a common share at the price of \$0.15 per share for a period of 2 years.**
- **CANbodia is a private Alberta corporation that offers a rare opportunity to invest in the early stage of a potential world class discovery of multiple copper/gold porphyries.**
- **CANbodia's board and management are encouraged by the results to date and have invested approximately \$4 million, with approximately \$550,000 deployed in the last two years to ensure renewal of the license, carry out field work and to position CANbodia for further work on the project.**
- **We believe the “success case” could generate a significant return to investors.**
- **“The drilling program in Thmei clearly demonstrates that there are substantial continuous zones within the core that have grades that approach economic level, including appreciable thicknesses (20-30m) close to , or above, 0.3% copper” ***

**NI 43-101 Report for the Licensed area prepared by Rorie Wust, the Qualified Person: July 26, 2024. This report is based on the full data set available.*

YOUR INVESTMENT, EXAMINED

The net proceeds from the Offering, after deducting the expenses of the Offering, is expected to be \$940,000. Over the next 2 years, the Company intends to use the net proceeds from the Offering to pay for the exploration and development work and the necessary continuation fees under the License, satisfy expenses from the 2023/2024 programs and for working capital purposes.

<u>Use of Proceeds (Next 24 Months)</u>	<u>Amount</u>
Commence further exploration, core drilling and development activity	\$640,000
License extension fees and consulting	\$60,000
Working capital and general corporate purposes including legal and accounting functions and corporate governance.	\$180,000
Costs and expenses of the Offering	\$60,000
Costs from 2023/2024 program	\$60,000
TOTAL	\$1,000,000

- *CANbodia Copper Corp. is a private company with approximately 100 shareholders.*
- *Director's control is approximately 32.3% on a basic basis.*
- *Post-closing, approximately 93.14 million shares will be outstanding*
- *Multiple closings will likely occur.*
- *No encumbrances on License.*
- *Prior Directors have Stock Option plans in place at \$0.075 which if exercised would add 8,100,000 shares issued. These Options expire in December 2024.*
- *Prior Directors have Convertible Notes outstanding which if elected for conversion based on this offering could add 3,733,333 shares to be issued.*

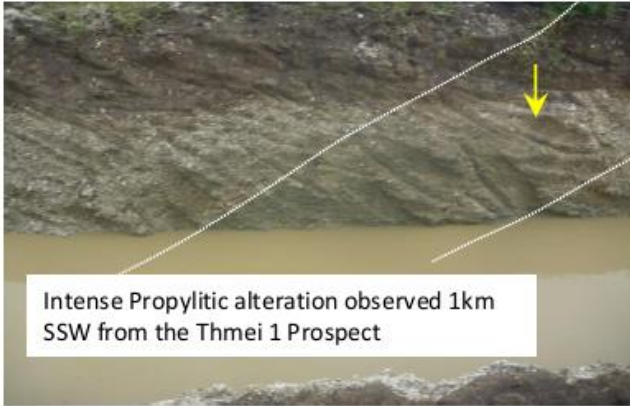
COPPER GOLD PORPHYRY DISCOVERY

- Recent additional assay work on our Andong Bor license area has confirmed the presence of a copper gold porphyry system on the Thmei North prospect with similar results on the Thmei South prospect.
- At Thmei North, the core from the ABDDH16-005 vertical hole confirms a copper equivalent grade of 0.53% from a 108-metre interval of that core hole.
- At Thmei South, the core from the ABDDH16-008 non-vertical hole confirms a copper equivalent grade of 0.51% from a 46-metre interval.
- These results are significant and meaningful as commercial copper porphyry mines typically require copper grades in the 0.20% to 0.30% range or higher, and because these two core holes are 300 meters apart indicating that the copper gold porphyry system could be quite large.



**(Copper equivalent was calculated using the formula $CuEq = Cu\% + (Au\ g/t \times .68)$ with Cu at \$8340/tonne and Au at \$57/gram. The extractability of the gold is not considered.)*

THMEI – ALTERATION INDICATOR OF A PORPHYRY



Thmei1 phyllic alteration & chalcopyrite



Thmei1 phyllic alteration & chalcopyrite

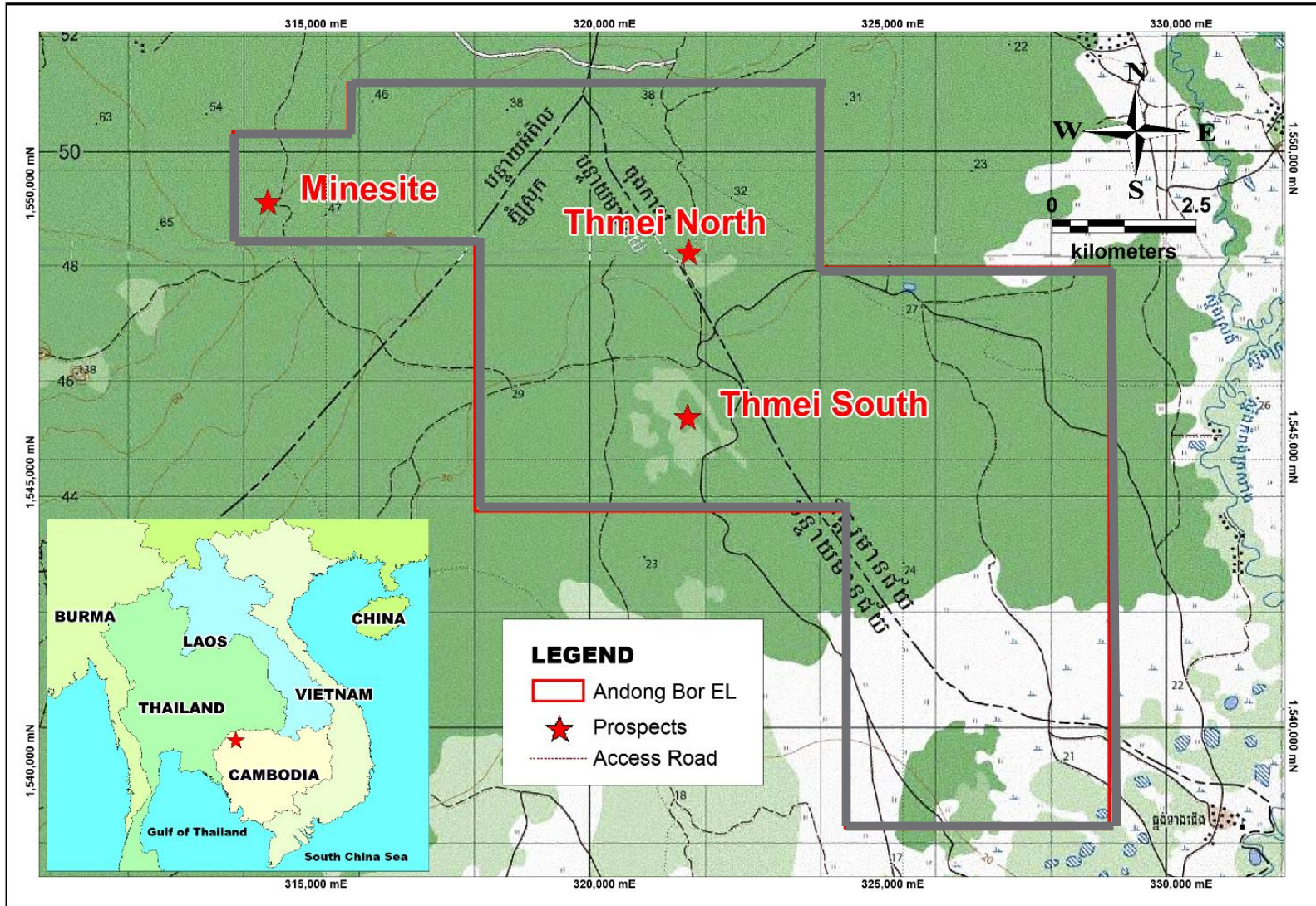


Thmei1 potassic alteration, disseminated chalcopyrite



Thmei1 potassic zone copper at 1%

CANBODIA'S MINING LICENSE



PURCHASERS RIGHTS OF ACTION

- Securities legislation in certain of the Canadian provinces provides certain purchasers of securities pursuant to an offering memorandum with a remedy for damages or rescission, or both, in addition to any other rights they may have at law, where the offering memorandum and any amendment thereto contains a “misrepresentation”, as defined in the applicable securities legislation. Purchasers should refer to the applicable securities legislation for the complete text of these rights or consult with a legal adviser. A “misrepresentation” is generally defined under applicable provincial securities laws to mean an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. These remedies, or notice with respect to these remedies, must be exercised or delivered, as the case may be, by the purchaser within the time limits prescribed by applicable securities legislation and are subject to limitations and defenses under applicable securities legislation.
- The following is a summary of the relevant rights of action for damages or rescission, or both, available to certain purchasers resident in certain of the provinces of Canada.

British Columbia, Alberta and Quebec

- Notwithstanding that the *Securities Act* (British Columbia), the *Securities Act* (Alberta) and the *Securities Act* (Quebec), and the rules, regulations and instruments thereunder, do not provide, or require the Company to provide, to purchasers resident in these jurisdictions any rights of action in circumstances where this presentation or an amendment thereto contains a misrepresentation, the Company hereby grants to such purchasers contractual rights of action that are equivalent to the statutory rights of action set forth above with respect to purchasers resident in Ontario.

Ontario

- The *Securities Act* (Ontario) provides that every purchaser of securities offered pursuant to an offering memorandum shall have a statutory right of action for damages or rescission against the Company in the event that this presentation contains a misrepresentation. A purchaser who purchases securities has, without regard to whether the purchaser relied upon the misrepresentation, a right of action for damages or, alternatively, while still the owner of the securities, for rescission against the Company, provided that if the purchaser exercises its right of rescission, it shall cease to have a right of action for damages as against the Company; the Company will not be liable for all or any portion of damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and in no case shall the amount recoverable exceed the price at which the securities were offered. The *Securities Act* (Ontario) also provides that no action can be commenced to enforce these rights more than 180 days after the date of the transaction that gave rise to the cause of action in the case of rescission; or in a damages claim, the earlier of 180 days after the date that the purchaser first had knowledge of the facts giving rise to the cause of action or three years after the date of the transaction that gave rise to the cause of action. These rights are in addition to, and without derogation from, any other rights or remedies available at law to an Ontario purchaser. The foregoing is a summary of the rights available to an Ontario purchaser. Ontario purchasers should refer to the complete text of the relevant statutory provisions.

Manitoba, Prince Edward Island, Northwest Territories, Yukon and Nunavut

- The *Securities Act* (Manitoba), the *Securities Act* (Northwest Territories), the *Securities Act* (Yukon) and the *Securities Act* (Nunavut) each provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, the Northwest Territories, Yukon and Nunavut, respectively, in circumstances where the offering memorandum or an amendment thereto, contains a misrepresentation which rights are similar, but not identical, to the rights available to purchasers residing in Ontario.

PURCHASERS RIGHTS OF ACTION

Saskatchewan

- In the event that an offering memorandum, together with any amendments thereto, contains a misrepresentation, a purchaser resident in or otherwise subject to the laws of Saskatchewan to whom an offering memorandum has been sent or delivered and who purchases securities of the issuer covered by such offering memorandum shall be deemed to have relied on the misrepresentation if it was a misrepresentation at the time of purchase, and such purchaser has, in addition to any other right that they may have at law, a right of action for damages against the issuer and a selling security holder on whose behalf the distribution is made; every promoter and director of the issuer, or the selling security holder, as the case may be, at the time the offering memorandum or any amendment thereto is sent or delivered to a purchaser, and every person who, or company that, sells securities on behalf of the issuer or the selling security holder under such offering memorandum or any amendment thereto. The purchaser may elect to exercise a right of rescission against the issuer, in which case the purchaser will have no right of action for damages against the issuer, but may retain the right to claim damages against the other parties described above. However, there are various defenses available to the persons or companies that the purchaser has a right to sue. In particular, in an action for damages, they have a defense if the purchaser knew of the misrepresentation when the purchaser purchased the securities of the issuer. Saskatchewan securities legislation provides a purchaser with the right to void the purchase agreement and to recover all money and other consideration paid by the purchaser for the securities if the securities are purchased from a vendor who is trading in Saskatchewan in contravention of Saskatchewan securities legislation. Saskatchewan securities legislation also provides a right of action for rescission or damages to a purchaser of securities to whom an offering memorandum or any amendment to it was not sent or delivered prior to or at the same time as the purchaser enters into an agreement to purchase the securities. If the purchaser intends to rely on the rights described above, the purchaser must do so within strict time limitations. The purchaser must commence an action to cancel the agreement within 180 days from the date of the transaction that gave rise to the cause of action. The purchaser must commence an action for damages within the earlier of one year after the purchaser first had knowledge of the facts giving rise to the cause of action and six years after the date of the transaction that gave rise to the cause of action. Saskatchewan securities legislation also provides a purchaser who has received an amended offering memorandum delivered in accordance with subsection 80.1(3) of *The Securities Act, 1988* (Saskatchewan) with a right to withdraw from the agreement to purchase the securities by delivering a notice to the person who or company that is selling the securities, indicating the purchaser's intention not to be bound by the purchase agreement, provided such notice is delivered by the purchaser within two business days of receiving the amended offering memorandum. These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Saskatchewan purchaser. *The Securities Act, 1988* (Saskatchewan) provides a number of limitations and defenses in respect of such rights. The foregoing is a summary of the rights available to a Saskatchewan purchaser. Saskatchewan purchasers should refer to the complete text of the relevant statutory provisions.

Newfoundland and Labrador

- The right of action for damages or rescission described herein is conferred by Section 130.1 of the Securities Act (Newfoundland and Labrador) (the "Newfoundland Act"). The Newfoundland Act provides, in relevant part, that where an offering memorandum (such as this presentation) contains a misrepresentation, as defined in the Newfoundland Act, a purchaser who purchases securities offered by the offering memorandum during the period of distribution has, without regard to whether the purchaser relied upon the misrepresentation, a statutory right of action (a) for damages against (i) the issuer, (ii) every director of the issuer at the date of the offering memorandum, and (iii) every person or company who signed the offering memorandum and (b) for rescission against the issuer. These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Newfoundland and Labrador purchaser. The Newfoundland Act provides a number of limitations and defences in respect of such rights. The foregoing is a summary of the rights available to a Newfoundland and Labrador purchaser. Newfoundland and Labrador purchasers should refer to the complete text of the relevant statutory provisions.

PURCHASERS RIGHTS OF ACTION

New Brunswick

- The right of action for damages or rescission described herein is conferred by Section 150 of the *Securities Act* (New Brunswick) (the “**New Brunswick Act**”). Section 2.1 of New Brunswick Securities Commission Rule 45-802 Prospectus and Registration Exemptions provides that the statutory rights of action for damages or rescission referred to in Section 150 of the New Brunswick Act apply to information relating to an offering memorandum (such as this presentation) that is provided to a purchaser of securities in connection with a distribution made in reliance on the “accredited investor” prospectus exemption in Section 2.3 of National Instrument 45-106. The New Brunswick Act provides, in relevant part, that where an offering memorandum (such as this presentation) contains a misrepresentation, as defined in the New Brunswick Act, a purchaser who purchases securities offered by the offering memorandum shall be deemed to have relied on the misrepresentation if it was a misrepresentation at the time of purchase and: (a) the purchaser has a right of action for damages against the issuer and any selling security holder(s) on whose behalf the distribution is made; or (b) where the purchaser purchased the securities from a person referred to in paragraph (a), the purchaser may elect to exercise a right of rescission against the person, in which case the purchaser shall have no right of action for damages against the person. The right of action for rescission will be exercisable by the purchaser only if the purchaser commences the action against the defendant, not more than 180 days after the date of the transaction that gave rise to the cause of action; or, in the case of any action other than an action for rescission, the earlier of: (i) one year after the plaintiff first had knowledge of the facts giving rise to the cause of action, or (ii) six years after the date of the transaction that gave rise to the cause of action. This statutory right of action is available to New Brunswick purchasers whether or not such purchasers relied on the misrepresentation. However, there are various defences available to the issuer. The foregoing is a summary of the rights available to a New Brunswick purchaser. New Brunswick purchasers should refer to the complete text of the relevant statutory provisions.

Nova Scotia

- The right of action for damages or rescission described herein is conferred by Section 138 of the *Securities Act* (Nova Scotia) (the “**Nova Scotia Act**”). The Nova Scotia Act provides, in relevant part, that in the event that an offering memorandum (such as this presentation), together with any amendment thereto, or any advertising or sales literature, as defined in the Nova Scotia Act, contains a misrepresentation, as defined in the Nova Scotia Act, the purchaser to whom the offering memorandum has been delivered and who purchases a security referred to therein will be deemed to have relied upon such misrepresentation if it was a misrepresentation at the time of purchase and has, subject to certain limitations and defences, a statutory right of action for damages against the issuer or other seller and, subject to certain additional defences, every director of the issuer at the date of the offering memorandum and every person who signed the offering memorandum or, alternatively, while still the owner of the securities purchased by the purchaser, may elect instead to exercise a statutory right of rescission against the issuer or other seller, in which case the purchaser shall have no right of action for damages against the issuer or other seller, directors of the issuer or any other person who has signed the offering memorandum, provided that certain criteria are met. No action will be commenced to enforce the right of action for rescission or damages by a purchaser resident in Nova Scotia later than 120 days after the date payment was made for the securities. These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Nova Scotia purchaser. The Nova Scotia Act provides a number of limitations and defences in respect of such rights. The foregoing is a summary of the rights available to a Nova Scotia purchaser. Nova Scotia purchasers should refer to the complete text of the relevant statutory provisions.